

# The Role of Education Research in PER and in Teacher Preparation



Valerie K. Otero  
University of Colorado at Boulder  
School of Education  
Valerie.Otero@colorado.edu

American Association of Physics Teachers  
Miami Florida, Winter 2004

# Acknowledgements

**University of Colorado, Boulder  
School of Education**

**Hilda Borko**

**Educational Psychology &  
Teacher Education**

**Danielle Harlow**  
Science Education

**College of Arts and Sciences**

**Dick McCray**

**Astrophysical and Planetary Sciences**

**Carl Wieman**  
Physics

**Jim Curry**  
Applied Mathematics

**Bill Wood**  
Molecular, Cellular and Developmental Biology

**Colorado State University  
School of Education**

**Kay Uchiyama**  
Teacher Preparation

**San Diego State University  
CRMSE**

**Fred Goldberg**  
Physics and Physics Education

**Tennessee Technological  
University**

**Steve Robinson**  
Physics

**Horizon High School**

**Steve Iona - Physics**

# Outline of this Presentation

- Present the problem PER faces in educating teachers
- Describe some of the education research relevant to the question of **Critical Factors in Preparing K-12 Teachers**
- Present some solutions and research-based outcomes (exemplary research projects)
- Present some research-based solutions that I am currently involved in

**Knowledge of  
Content**

**(typically A&S;  
physics,  
astronomy,  
etc.)**

**Knowledge of  
Pedagogy**

**(typically  
of  
(n))**

**Knowledge of how  
to teach K-12  
students physics**

**Knowledge  
Students**

**(typically  
psychology  
class-rarely  
connected to  
content)**

**Knowledge of  
nature of  
science and  
scientific inquiry**

**(typically implicit  
or not present at  
all)**

# Research in Education

**“Scholastic knowledge is sometimes regarded as if it were something quite irrelevant to method. When this attitude is even unconsciously assumed, method becomes an external attachment to knowledge of subject matter” (Dewey, 1904/1964, p. 160).**

**PER has pedagogical content knowledge**

**However, we are not sure how to teach teachers physics knowledge that will be useful for their classroom practice – How do we help teachers develop pedagogical content knowledge?**

# What We Teach and How It's Used: Closing The Gap

## Questions:

- (1) What physics knowledge is needed to teach school physics well?
- (2) How must it be understood and held so that it is available for use in the K-12 classroom?
- (3) How do we create opportunities for learning subject matter that would enable teachers not only to know, but to learn to use what they know in the varied contexts of teaching practice?

The answer to these questions can be found in:  
Collaboration between Physics Departments,  
Schools of Education, and K-12 practitioners

# ***Pedagogical Content Knowledge (PCK)***

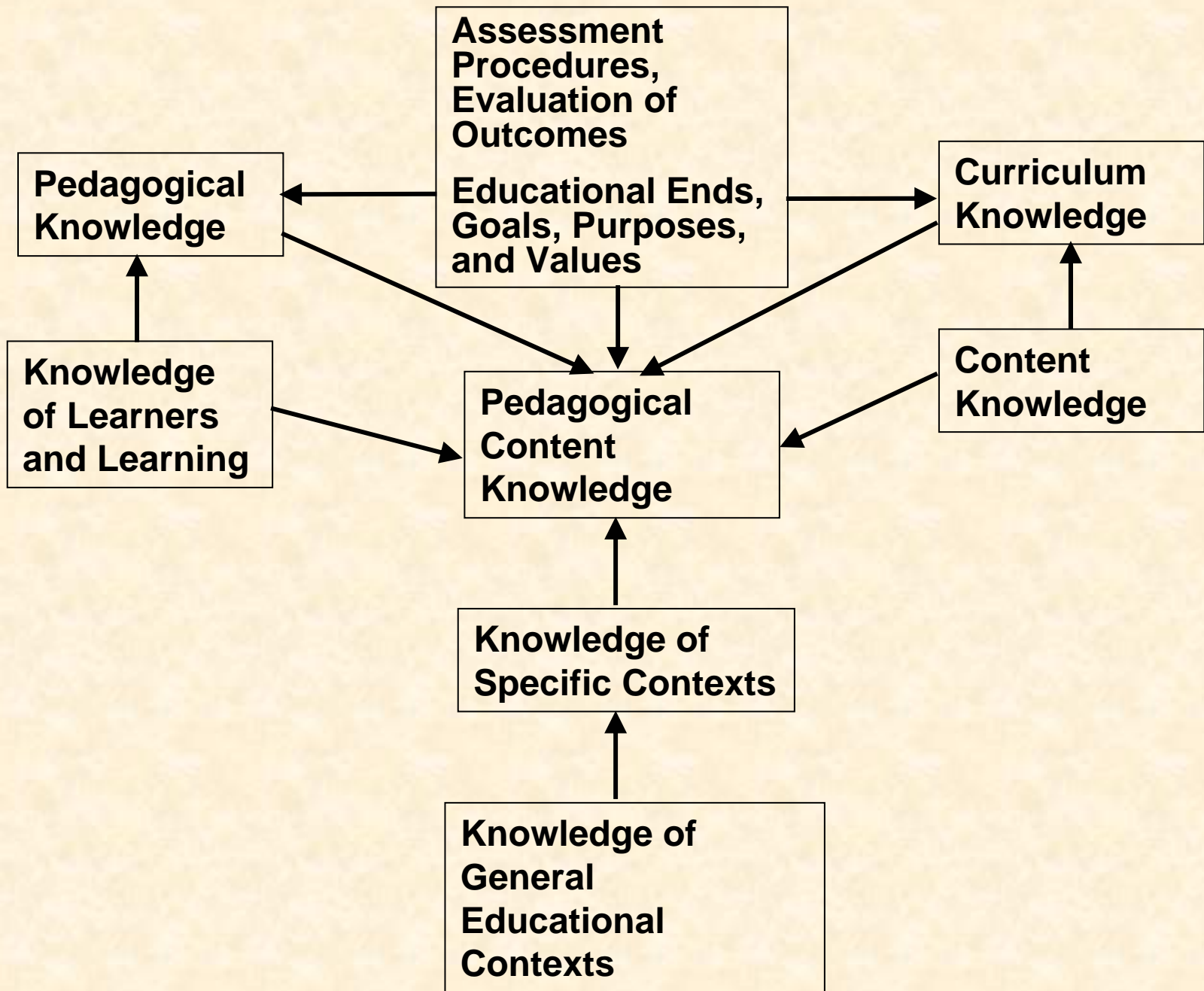
First defined by Schulman (1986, 1987)

**“The concept implies that not only must teachers know content deeply, know it conceptually, and know connections among ideas, but also must know the representations for and the common student difficulties with particular ideas” (*Ball, Lubienski, and Mewborn, 2001 p. 449*).**

## **Five Aspects of PCK:**

- **Science curriculum (goals, objectives, approaches)**
- **Student understandings of specific science topics**
- **Assessment (what to assess, how to assess)**
- **Instructional strategies for teaching science**
- **Orientations toward science teaching (purpose-conceptual change; process)**

***Grossman (1990); Magnusson, Krajcik, and Borko (1999)***





# Content Knowledge is Not Enough

**Linking content to children:** Although pre-service teachers underwent significant changes in how they viewed mathematics for themselves, their views of mathematics for young children often remained unchanged (Schram et. al., 1988; Wilcox et al. 1991)

**Threshold of Content Knowledge:** Begal (1979) and Monk (1994) found that upper level content knowledge has very little effect on K-12 teacher practice. (by measuring numbers of courses, scores, degrees, etc.)

**Undergraduate education:** Interactive engagement is more effective in impacting student learning - Hake (1998)

**Nature of Science:** Lederman (1992) reports that learning about and understanding the nature of science does not necessarily impact teacher practice with respect to the nature of science.

Despite their superior subject matter knowledge, some teachers were **unable to effectively use that knowledge** to help their students develop scientific knowledge (Hollon, Roth & Anderson, 1991).

# Knowledge of Pedagogy is Not Enough

**Teachers' knowledge and beliefs about content and about learning** continue to shape their interpretations and uses of new curriculum materials. (Ball, D., Lubienski, S., and Mewborn, D., 2001; Yerrick, Parke, Nugent, 1997). Unless serious collaboration exists (Blumenfeld, Krajcik, Marx, Soloway, 1994).

**Teacher Beliefs have a strong impact on teacher practice (Gess-Newsome, 1999):** Even after attending a 4-day intensive workshop where teachers were walked through a radically different curriculum teachers do not change their beliefs and therefore end up enacting a different curriculum than intended (Franke, Carpenter, Levi, and Fennema, 1998).

**Apprenticeship of Observation:** Teachers have had over 10,000 hours observing teachers in traditional mode. Despite methods instruction they tend to teach content as they were taught content (Lortie, 1975).

**Knowledge of Common Misconceptions** does not ensure that teachers can respond in appropriate ways when students exhibit such conceptions (Smith and Neale, 1989, 1991).

**Studies of teachers in situations within and outside their areas of expertise** show major differences in practice, adaptation, students (Sanders, Borko, & Lockard, 1993; Hashweh, 1987).

**Pedagogically useful knowledge of Mathematics** (Ball and Bass, 2000; Ball, 1989).

# And what about the Nature of Science and Scientific Inquiry

## Nature of Science

Science knowledge is typically tentative

Science knowledge is empirical

Science knowledge is partly a product of imagination and creativity

Distinction between observation and inference

**Implicit Instruction is Not effective; Explicit instruction is effective-** Abd-El-Khalick, Bell, Lederman (1998); Akerson, Abd-El-Khalick, Lederman (2000), Shapiro (1996).

**Even when teachers understand the nature of science this does not translate to their teaching – Lederman (1995); Nature of Mathematics-(Schram, Wilcox, Lappan, and Lanier, 1989; Wilcox, Schram, Lappan, and Lanier, 1990).**

**NOS instruction is more effective when coupled with in-depth, inquiry-based instruction of particular content (Abd-El-Khalick, 2001)**

# **They're all finding the same thing:**

**Conceptual Content Courses Integrated with Instruction on Students' Thinking within the Content Area at minimum.**

**Field Experiences connected to such courses is necessary.**

**(Putnam and Borko, 1997).**

**Courses that explicitly address K-12 Students' Mathematics Thinking**

**CGI – 1st grade addition/subtraction: Franke, Carpenter, Levi, and Fennema (2001)**

**Conceptual Content Courses with Instruction on Student Thinking**

**LINCS Geometry- Swafford, Jones, Thornton, (1997)**

**Conceptual Content Courses w/ Student Thinking Instruction w/ Field Experiences**

**IMAP- Philipp, Thanheiser, and Clement (2003)**

**CU Assessment Project-Borko, Mayfield, Marion, Flexer, Cumbo (1995)**

# Projects that I am currently involved in:

## 1. **Science, Technology, Engineering, Mathematics**

### **Teacher Preparation: STEM-Colorado: Secondary Mathematics and Science Early Intervention**

- **Early field experiences in undergraduate courses combined with a mathematics and science education course.**
- **STEM Colorado is designed for mathematics and science majors who have not necessarily considered becoming teachers.**

## 2. **Physics for Elementary Teachers**

- **Physics Curriculum designed for prospective elementary teachers.**
- **The course combines instruction on elementary students' physics ideas with inquiry-based instruction in physics**



# Physics for Elementary Teachers (PET) Curriculum

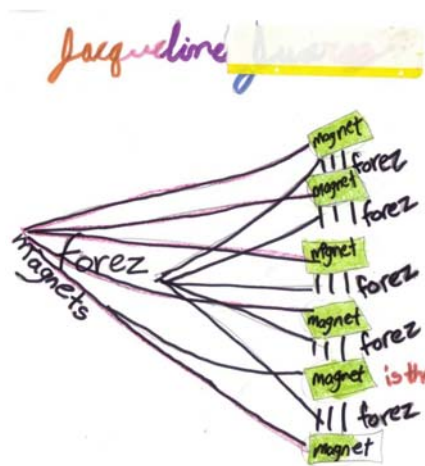
*(Fred Goldberg, Steve Robinson, Valerie Otero)*

**Physics Content:** To help prospective teachers develop a deep understanding of physics ideas that can be used to explain interesting phenomena, and are included in the elementary school science curriculum.

**Nature of Science:** To help prospective teachers practice and develop an understanding of how knowledge is developed within a scientific community: science involves using evidence and creative thinking, knowledge is established through collaboration and consensus, science knowledge can change over time.

**Elementary Students' Ideas:** To help prospective teachers analyze and appreciate the thinking of elementary students while they engage in scientific inquiry, and to make connections with teachers' own learning of physics.

**Learning about learning:** To help prospective teachers become more aware of how their own physics ideas change and develop over time, and how the structure of the learning environment and curriculum facilitate these changes.



I think what is happening to the magnets is that it has a forez that is sticking to the material and that it makes the magnet more stronger.



[Link to Electricity ESI Activity](#)

[Link to Force and Energy ESI Activity](#)

# Preliminary Findings

**We are finding that non-PER physicists have difficulty implementing the curriculum as intended.**

**We believe that this has to do with different understandings and values for teaching physics in the classroom and that the workshop they attended did not explicitly address beliefs about teaching, learning, and students.**

**We are finding that PER experts are finding some difficulty leading the Elementary Students' Ideas discussions. We believe this is due to a lack of knowledge of elementary science and of elementary students' thinking.**





# Science, Technology, Engineering Mathematics, Teacher Preparation (STEM Colorado)

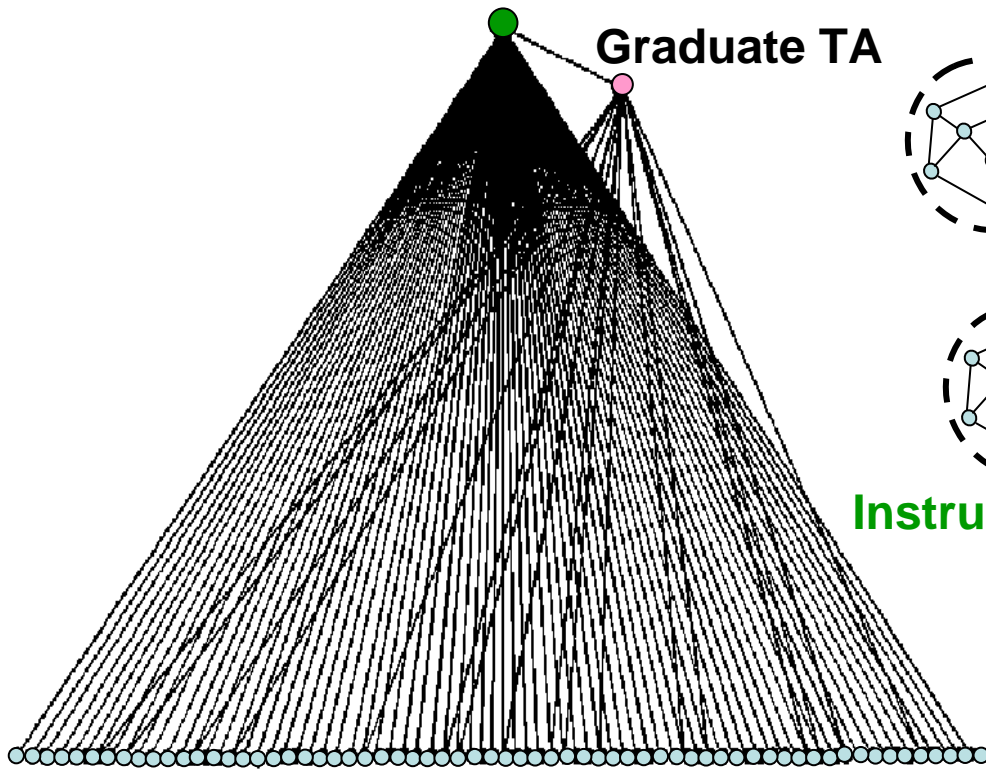
*(Dick McCray, Valerie Otero, James Curry, Carl Wieman, Bill Wood)*

**Goals: Early integration of content, pedagogy and practice**

- 1. Teacher Preparation:** Increase the number of qualified mathematics and science K-12 teachers
- 2. Course Transformation:** Transform large enrollment introductory courses using **undergraduate learning assistants**, technology, and student-centered approaches
- 3. Nature of Science:** Increase undergraduate students understanding of the nature and process of science through participation in scientific investigation
- 4. Faculty Attitudes:** Transform research departments' attitudes toward education as a legitimate endeavor for themselves and for their students

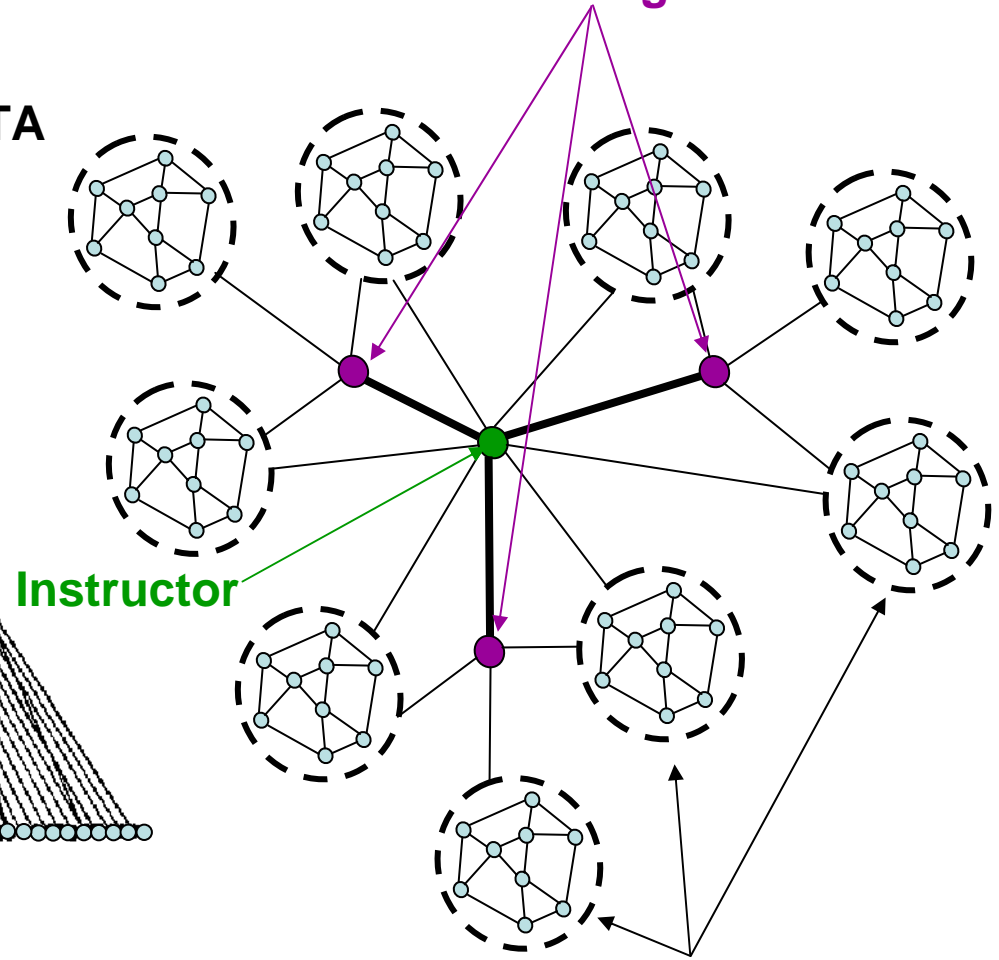
# Transformation of Large-Enrollment Introductory Courses with Undergraduate Learning Assistants

**Instructor**

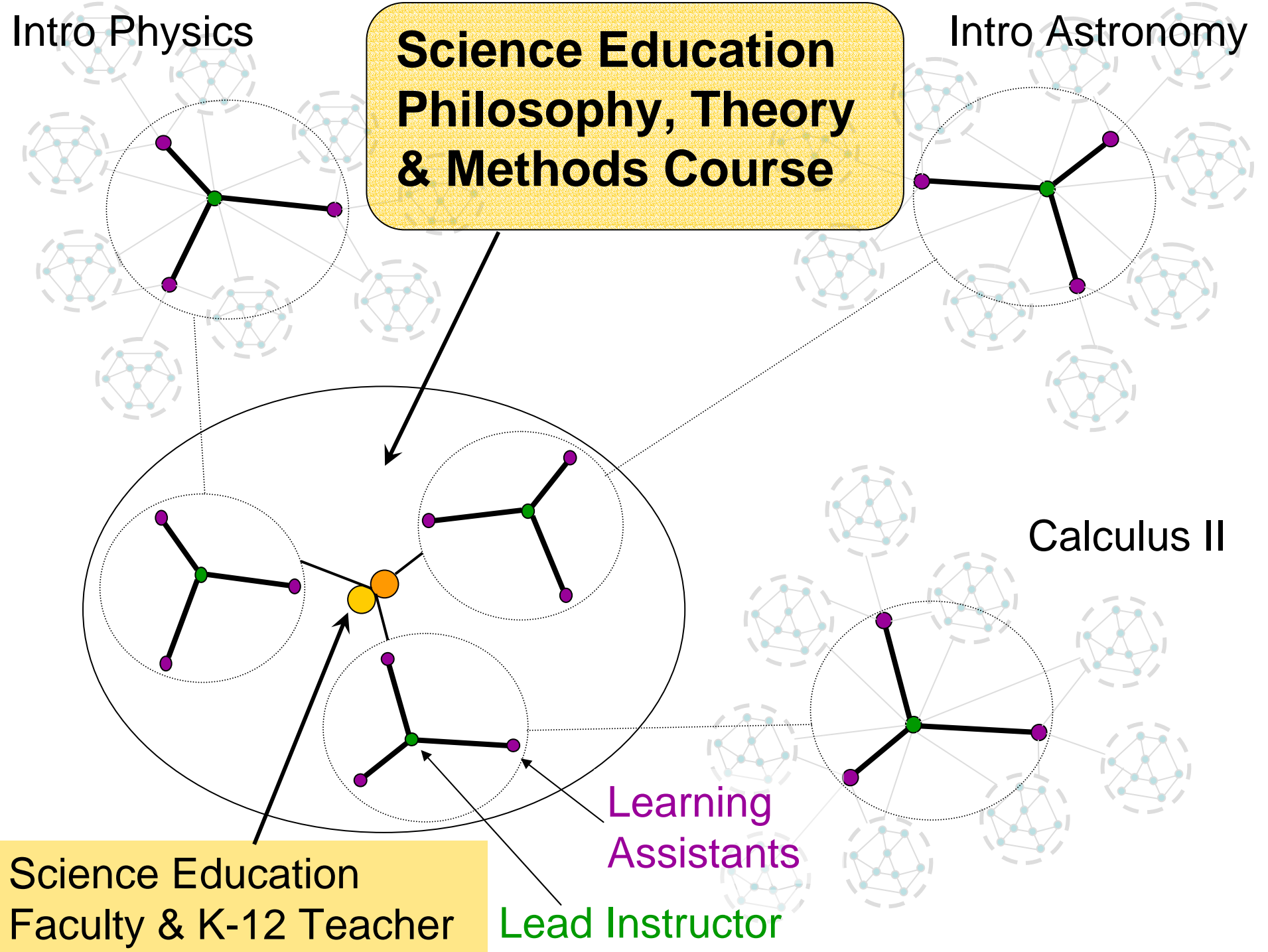


**Traditional Undergraduate  
Physics Course**

**Undergraduate  
Learning Assistants**



**STEM-TP Transformed  
Course**



**Science Education  
Philosophy, Theory  
& Methods Course**

Intro Physics

Intro Astronomy

Calculus II

Science Education  
Faculty & K-12 Teacher

Learning  
Assistants

Lead Instructor

# LEARNING ASSISTANTS

gain knowledge of students, teaching and content in their STEM-TP Experience:

- 1) **Pedagogy/students' Ideas/reflection on practice** (Science Education, Philosophy, Theory & Methods)
- 2) **Content:** Training sessions in content area with faculty member teaching the course
- 3) **Practice:** Teaching in undergraduate courses

**2. Training within content area**

Taught by lead faculty

**1. Science Education Philosophy, Theory & Methods Course**

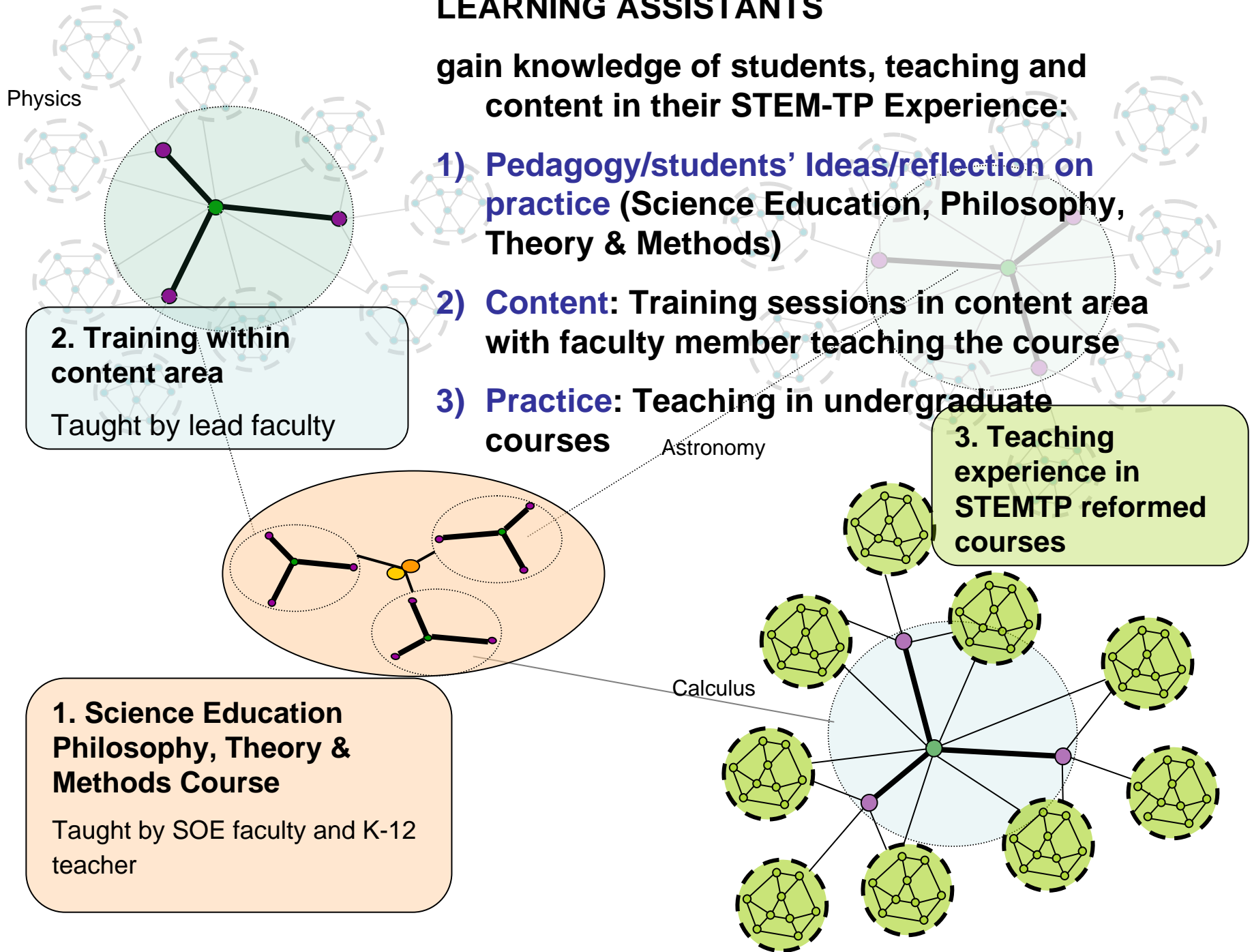
Taught by SOE faculty and K-12 teacher

**3. Teaching experience in STEMTP reformed courses**

Physics

Astronomy

Calculus



**For more information about research on the STEM  
Colorado Learning Assistant Experience  
go to:**

**DP05: Influencing Attitudes Towards Teaching and  
Learning of Science Majors**

**Danielle Harlow: 8:00 pm Tuesday, January 27**

**For more research on Elementary Students' Ideas and  
Formal Representations in Elementary School Physics  
go to:**

**FD08: The Role of Formal Representations in Facilitating  
Understanding of Physics (among 2<sup>nd</sup> and 3<sup>rd</sup> grade  
students)**

**Derya Cobanoglu: 2:45 pm Wednesday, January 28**

# References

- Abd-El Khalick, F. (2001). Embedding Nature of Science Instruction in Preservice Elementary Science Courses: Abandoning Scientism, But... *Journal of Science Teacher Education*, 12(3). 215-233.
- Abd-El Khalick, F. and Lederman, N. (2000). Improving science teachers' conceptions of the nature of science: A critical review of the literature. *International Journal of Science Education* 22(7) 665-701.
- Abd-El-Khalick, F., Bell, R., Lederman, N. (1998). The nature of science and instructional practice: Making the unnatural natural. *Science Education* 82 (4) 417-436.
- Akerson, V., Abd-El-Khalick, F., Lederman, N. (2000). Influence of a Reflective Explicit Activity-Based Approach on Elementary Teachers' Conceptions of Nature of Science. *Journal of Research on Science Teaching* 37(4) 295-317.
- Ball, Lubienski, and Mewborn (2001). Research on Teaching Mathematics: The Unsolved Problem of Teachers' Mathematical Knowledge. *Handbook of research on Teaching 4th Ed* 433-456, New York: Macmillan.
- Ball, D. and Bass, H. (2000). Interweaving Content and Pedagogy in Teaching and Learning to Teach: Knowing and Using Mathematics. In J. Boaler (Ed.) *Multiple perspectives on the teaching and learning of mathematics*, 83-104. Westport, CT: Ablex.
- Ball, D. (2000). Bridging Practices: Intertwining Content and Pedagogy in Teaching and Learning to Teach. *Journal of Teacher Education* 51(3) 241-247.

# References

- Begal, E. (1979). *Critical Variables in Mathematics Education: Findings from a survey of the empirical literature*. Washington, DC: Mathematical Association of America and National Council of Teachers of Mathematics.
- Blumenfeld, P., Krajcik, J., Marx, R., Soloway, E. (1994). Lessons learned: How collaboration helped middle grade science teachers learn project-based instruction. *The Elementary School Journal*, 94, 539-551
- Borko, H. Mayfield, V., Marion, S., Flexer, R., Cumbo, K. (1995). *Teachers' developing ideas and practices about mathematics performance assessment: Successes, stumbling blocks, and implications for professional development*. Paper presented at April AERA, San Fransico.
- Dewey, J. (1964). *John Dewey on education; selected writings*. 313-338. New York: Modern Library.
- Grossman, P. (1990). *The Making of a teacher. Teacher knowledge and teacher education*. New York: Teachers College Press.
- Franke, M., Carpenter, T., Levi, L. and Fennema, E. (2001). Capturing teachers' generative change: A follow-up study of professional development in mathematics. *American Educational Research Journal*, 38, 653.
- Gess-Newsome, J. and Johnston, A. (2000). Translation of Teachers' Views to Students' Understandings of the Definition of Science: Examining a Reform Based College Science Course. Paper presented at the annual meeting of the American Association for the Education of Teachers in Science, Akron, Ohio.

# References

- Hake (1998). Interactive engagement versus traditional methods: a 6000 student survey of mechanics test data for introductory physics courses, *American Journal of Physics*, 66, 66-74.
- Hashweh, M. (1987). Effects of subject-matter knowledge in the teaching of biology and physics, *Teaching and Teacher Education* 3(2) 109-120.
- Hollon, R. Roth, K. and Anderson, C. (1991). Science teachers' conceptions of teaching and learning. In J. Brophy (Ed.) *Advances in research on teaching* Vol. 2 145-186. Greenwich, CT.
- Lederman, N. (1995). *Teachers' conceptions of the nature of science: Factors that mediate translation into classroom practice*. Paper presented at the Annual Meeting of the Association for the Education of Teachers in Science. Charleston, WV.
- Lederman, N. (1992). Students' and Teachers' Conceptions of the Nature of Science: A Review of the Research. *Journal of Research in Science Teaching*, 29(4).
- Lortie, D. (1975). *School teacher: A sociological Study*. Chicago: University of Chicago Press.
- Magnusson, Krajcik, and Borko (1999). Nature, Sources and Development of Pedagogical Content Knowledge for Science Teaching. In Gess-Newsome and Lederman (Eds.). *Examining Pedagogical Content Knowledge*. Boston: Kluwer.



# References

Monk, D. (1994). Subject area preparation of secondary mathematics and science teachers and student achievement. *Economics of Education Review*, 13(2) 125-145.

Morine-Dersheimer, G. and Kent, T. (1999). The Complex Nature and Sources of Teachers' Pedagogical Knowledge. In J. Gess-Newsome and N. Lederman (Eds.) *Examining Pedagogical Content Knowledge* 21-50 Dordrecht, The Netherlands: Kluwer.

Pajares, M. (1992). Teachers' Beliefs and Educational Research: Cleaning Up a Messy Construct. *Review of Educational Research* 62(3) 307-332.

Philipp, Thanheiser, and Clement (2003). The Role of a Children's Mathematical Thinking Experience. Unpublished manuscript. CRMSE, San Diego, CA.

Putnam, R. and Borko, H. (1997). Teacher Learning: Implications of New Views of Cognition. *International Handbook of Teachers and Teaching* 1223-1296. Netherlands: Kluwer.

Sanders, L., Borko, H. and Lockard, J. (1993). Secondary science teachers' knowledge base when teaching science courses in and out of their area of certification, *Journal of Research in Science Teaching* 30 723-736.

Smith and Neale (1991). In J. Brophy (Ed.) *Advances in research on teaching: Vol. 2: Teachers' knowledge of subject matter as it relates to their teaching practice*. 187-243. Greenwich, CT: JAI Press.

# References

- Schram, P., Wilcox, S., Lanier, P., and Lappan, G. (1988). *Changing mathematical conceptions of preservice teachers: A content and pedagogical intervention.* (Research Report 88-4). East Lansing: Michigan State University, National Center for Research on Teacher Learning.
- Shapiro, B. (1996). A case study of change in elementary student teacher thinking during an independent investigation in science: Learning about the “face of science does not yet know.” *Science Education* 80(5), 535-560.
- Swafford, J., Jones, G, Thornton, C. (1997). Increased Knowledge in Geometry and Instructional Practice. *Journal for Research in Mathematics Education* 2(4) 467-483.
- Wilcox, S., Schram, P., Lappan, G., Lanier, P. (1991). *The role of a learning community in changing preservice teachers' knowledge and beliefs about mathematics education.* (Research Report 91-1). East Lansing: Michigan State University, National Center for Research on Teacher Learning.
- Wilson, S. and Berne, J. (1999). Learning to teach. In R.C. Calfee & D.C. Berliner (Eds.) *Handbook of Educational Psychology* 673-708. New York: MacMillan.
- Yerrick, R., Parke, H., Nugent, J. (1997). Struggling to Promote Deeply Rooted Change: The “Filtering Effect” of Teachers’ Beliefs on Understanding Transformational Views of Teaching Science. *Science Education* 81 137-159.